

PRATYUSH PRASAD

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Summary

CFA Level I Candidate and Finance Professional with hands-on experience in financial modeling, valuation, equity research, and investment analysis. Skilled in 3-statement modeling, DCF, FCFF, FCFE, Comps, forecasting, and sensitivity analysis, with strong proficiency in Excel (Advanced), Power BI, Bloomberg Terminal, and ERP tools. Experienced across investment banking support, equity research, FP&A tasks, wealth management, and accounting, delivering data-driven reports, sector insights, financial interpretations, and valuation outputs. Recognized for strong analytical thinking, attention to detail, and problem-solving abilities with the capability to support capital markets, M&A, and investment decision-making.

Academic Background

Qualification	Institution	Year
MBA (Finance)	Manipal University Jaipur	2025
B.Com (Hons.) – Accounting & Finance	University of Calcutta	2020
Certified Industrial Accountant (CIA)	Institute of Computer Accountants (ICA)	2019
XII (Commerce)	Saraswati Vidya Mandir (CBSE)	2017
X (General)	The Pentecostal Assembly School (CBSE)	2015

Cohorts and Virtual Experience Programs

Advanced Valuation Cohort – The Valuation School (Pursuing)

- Studied DCF valuation fundamentals including Rf, ERP, Beta, FCFF/FCFE, growth, and WACC.
- In-depth exposure to Relative Valuation using Comps & Transactions Approach.
- Learned Equity Index Valuation and M&A Deal Lifecycle.
- Hands-on Financial Modelling: DCF, Ratio, Common Size, Sensitivity.

Project

Colgate Financial Model (IIM Skills Project)

- Built a complete 3-statement financial model with historical analysis, forecasting, and integrated assumptions.
- Performed DCF valuation using FCFF, WACC, terminal value, and sensitivity analysis to estimate intrinsic value.
- Developed a clean dashboard with charts highlighting revenue trends, margins, working capital, and cash flow insights.

Goldman Sachs: Financial Analysis & Investment Evaluation

- Performed detailed financial and ratio analysis using historical statements to assess profitability, liquidity, and leverage.
- Conducted equity valuation and risk-adjusted return analysis while integrating macro trends and segment-wise performance.
- Prepared a concise investment evaluation report with growth outlook and clear buy/hold/sell recommendations.

Work Experience

Wipro Ltd. — Process Associate / SME / Senior Associate (Nov 2022 – Oct 2024)

- Executed claims evaluation and settlement workflows, validated supporting documents, and collaborated with cross-functional teams to resolve financial mismatches.
- Supported financial process analysis, developed internal SOPs, and trained teams.
- Recognized with Pinnacle Award, Unsung Warrior, and multiple internal badges for contribution.

Scrollwell — Accounts Executive (Aug 2020 – Sep 2022)

- Handled income & expense reconciliations, compliance, and financial records.
- Promoted company through digital outreach and online client meetings.
- Supported month-end accounting activities, including ledger updates, variance checks, and documentation.

SD Wealth Solution — Finance Intern (Oct 2024 – Nov 2024)

- Conducted share market analysis and developed DCF valuation models.
- Supported ERP-based financial data management and reporting.
- Contributed to portfolio evaluation by reviewing asset performance, risk metrics, and market movements.

Marque Equity — Investment Banking Fellowship (Oct 2024 – Nov 2024)

- Prepared comprehensive financial reports across multiple sectors, delivering critical insights into financial metrics and sector-specific trends.
- Developed compelling pitch decks to communicate client value propositions and attract potential investors.
- Conducted financial analysis, evaluated company fundamentals, and identified growth opportunities through detailed financial statement review.

Certifications

- Advanced Valuation & Financial Modelling – *The Valuation School* (Pursuing)
- Investment Banking Certification – *IIM Skills* (Pursuing)
- Certified Industrial Accountant (CIA) – *ICA*
- Accounting Fundamentals – *Corporate Finance Institute (CFI)*
- Strategic Planning Foundation – *LinkedIn Learning*
- Bank of America – Investment Banking Simulation – *Forage*
- J.P. Morgan – Investment Banking Simulation – *Forage*

Skills

- Software Tools: MS Excel, MS PowerPoint, Power BI, Bloomberg Terminal, ERP Systems, Python, SQL
- Financial Modelling: 3-Statement Modeling, DCF, FCFF, FCFE, Comps, Relative Valuation, Intrinsic Valuation, Sensitivity Analysis, Forecasting, Financial Reporting, Ratio Analysis
- Research: Equity Research, Industry Research, Sectoral Analysis, Portfolio Analysis, Risk Analysis, Investment Evaluation, M&A Basics, Due Diligence
- Soft Skills: Analytical Thinking, Problem-Solving, Communication, Team Collaboration, Attention to Detail